

## **Announcing Docutek ERes v5.0.07**

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### **INTRODUCTION**

Docutek is happy to announce the v5.0.07 update for Docutek ERes! More than 20 feature requests have been included in this update; please see below for a complete description of the changes.

### **NEW DOCUFAX MODULE**

After months of planning, coding, and testing, we are happy to release the first major update to our DocuFAX module in several years. The new DocuFAX is based on a Windows service, which allows us to address many of the reliability problems that existed in the script-based approach. Now that the DocuFAX module runs as a service, the server (or fax-workstation) can be logged out without affecting fax processing. DocuFAX now contains a built-in TIFF > PDF component, so we no longer require Adobe Acrobat for PDF creation\*. In addition, DocuFAX can now transmit files from a remote fax-workstation to the webserver over port 80, which removes the need for complex drive mappings. DocuFAX can also notify one or more people via email whenever a new fax is received. Last, but not least, there is a new account group permission that controls access to the DocuFAX staging area on the server, so you can limit access to the shared files as needed. All of these changes will make for a much more reliable, and easy to use, DocuFAX module.

\*Some DocuFAX features are only compatible with the Windows fax-service, and not 3<sup>rd</sup> party fax software like Symantec WinFax Pro.

### **NEW COPYRIGHT MANAGEMENT SCREEN**

This version of Docutek ERes includes a brand new copyright management screen that is accessible right from the Main Menu. The CR screen combines many of the functions already available via page management on one easy-to-use page. For each document association you can view history information, create/review permission request letters, enter/review copyright transactions, and generate MARC records. In addition the screen also shows the approval status of each association, so you can easily see what materials still need to be reviewed and processed.

### **SUMMER UPDATE REMINDER**

Docutek is now in the process of scheduling v4 migrations for the summer of 2005. If you are a v4 customer who is interested in learning more about the v5 release, or if you are ready to schedule an update please contact us via our online support form at <http://www.docutek.com/support>. Migration appointments are scheduled on a "first come, first serve" basis so we recommend that you reserve your date as soon as possible!

## **SYSTEM IMPROVEMENTS**

- You can now view the number of courses that a document is associated with on the document management screen.
- The content of the "Page Specific Info" tab has been moved into the "Document Info" tab within page management. This allows you to assign a password, move the document into a folder, assign visibility dates, etc. while you are creating the document from page management.
- Created a new centralized copyright management screen to link together all the existing copyright screens.
- Changed the attached files tab so that all files must contain a file extension before they can be added to a document.
- The primary author field has been added to the coursepage.
- Fixed a problem that caused secondary instructors to be removed from a coursepage when it was modified by a faculty member.
- Multiple instructors on a coursepage are now listed in alphabetical order by last name.
- Fixed a problem that would cause a "page cannot be displayed" error in some cases when linking to streaming Real Media (rm) files.
- Added the copyright statement back to the document view window for users coming from an external system.
- Improved the processing when opening a password protected folder on the coursepage.
- Both the text and the target of the "contact local Docutek ERes manager" link in the footer are now customizable; please contact Docutek Support for configuration information.
- DocuFax has been redesigned as a service, which means that the server or fax-workstation no longer needs to be logged-in in most cases.
- Added built-in TIFF > PDF conversion to DocuFax, so you no longer need to have Adobe installed on the server in most cases.
- Added a web-transmit function to DocuFax so that you can now move files from an external fax-workstation to the webserver over port 80; network maps are no longer needed.
- Managers can now be notified via email whenever a new PDF file has been added to the DocuFax staging area; please contact Docutek Support for configuration information.
- Created a new permission level that controls whether an account group can access the DocuFax staging area.
- Added additional options to the permission request letter templates.
- Fixed a problem that would cause some MARC records to be generated with a partial URL.
- Fixed a problem that would cause deleted courses to show up in the storage allocation report.
- Created a calendar popup that allows you populate any date-entry field using a simple point-and-click interface.
- You can now enter date ranges that begin and end on the same day; allowing for single-day statistics generation.
- Fixed problem that would cause incorrect results whenever searching for a specific date (i.e. a specific creation date, modify date, etc).

## **INSTALLING THE UPDATE**

To install this update ask your server admin to run the "WebUpdate - ERes" icon from the server desktop. If you receive a warning message during the download please wait a minute and try once more, as the download servers may be busy. Once you have run the update it's a good

idea to run "WebUpdate - ERes" until you will see a message that says "no sites will be updated"; this shows that you are at the latest release. Please note that there will be no downtime during this update, but if you are prompted to reboot you must do so immediately. If you need help, or would like to request the update be applied to your hosted system, please use the link at the bottom of this email to contact Docutek support.

**JOIN THE DOCUTEK ERES USER GROUP**

If you have not yet joined the Docutek ERes Usergroup, we would recommend doing so. It is the best place to discuss the real-world application of your electronic reserves system, and get recommendations from other users. To join, send an email to [ereserves@docutek.com](mailto:ereserves@docutek.com) with the word 'Subscribe' in the Subject field.

**CLOSING**

As always, thank your for your support of Docutek ERes, and for the user feedback that helps improve our system! If you have any comments, questions or suggestions please send those to us via our new support request form at <http://www.docutek.com/support>.

-Docutek Support  
support@docutek.com

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Docutek, a Sirsi Company  
<http://www.docutek.com/support>

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SUBSCRIPTION INFORMATION  
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