

## **Announcing Docutek ERes v5.1.01**

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### **INTRODUCTION**

Docutek is happy to announce the v5.1.01 update for Docutek ERes! More than 20 feature requests have been included in this update; please see below for a complete description of the changes.

### **COPYRIGHT CLEARANCE CENTER**

The v5.1.01 release of Docutek ERes includes a greatly improved integration with the Copyright Clearance Center (CCC). This new interface allows you to search for materials, retrieve price quotes, and place copyright clearance orders with the CCC without ever leaving the familiar Docutek ERes interface. Best of all, the smart display screens will always show you the current status of your order – whether it is pending, invoiced or cancelled – so you always have the latest information. With Docutek ERes and the CCC you will greatly reduce the amount of time spent managing copyright for your electronic materials!

For more information about getting started with the Copyright Clearance Center please visit <http://www.copyright.com>.

### **DOCUFAX DIRECT**

The original DocuFax module for Docutek ERes allowed librarians to bypass the time consuming task of scanning materials for use in electronic reserves. We have again improved upon this process with the latest DocuFax update. The updated process, known as DocuFax Direct, automatically attaches your faxed items to any document in the system without any additional user intervention. Simply include a DocuFax Direct coversheet with your materials and fax them to the DocuFax number. The module will receive the incoming fax, turn your item into a PDF file and then automatically attach the file to the document shown on the coversheet. The system will even send you an email to let you know that the process has completed correctly. With DocuFax direct you can eliminate the scan, upload and attach sequences, greatly reducing the amount of time it takes to create documents!

The new DocuFax Direct functionality is automatically included with your DocuFax module subscription, and will be available as soon as your system is updated. If you are not currently using the DocuFax module, you can contact your Docutek regional manager for more information.

### **SYSTEM IMPROVEMENTS**

- It is now possible to display a proxy prefix before the persistent course and document URLs.
- The text that shows up for the web-link property of a document can now be customized to be either a) the URL itself, b) the document title, or c) any other set text that you would like. In addition, the default prefix for the document's web-link is now customizable.

- HTML support has been added to all the multi-line text fields (aka “text-areas”) in the system. The document title field has been expanded to a multi-line field so that a) HTML is now supported and b) its easier to enter long document titles into the form.
- The instruction messages displayed at the top of most pages are now more noticeable due to improved layout and formatting of the messages.
- You can now request a reminder for each permission request letter that you generate.
- The interface with the CCC has been greatly improved, allowing for easier copyright clearance of materials online.
- You can now search by secondary author on the course index screen.
- Authenticated users can now search by copyright status on the document management screen.
- A system configuration variable has been added to control how long files are allowed to stay in the DocuFAX staging area before they are deleted.
- Fixed a problem where start and end visibility dates were not “inclusive” for coursepages and documents.
- Fixed a bug where authenticated users could incorrectly access the add publisher sequence via the document create/modify sequence.
- Fixed a problem that would restrict some (faculty) users from accessing their statistic reports correctly.
- Added the “help viewing documents” link back to the documents tab on the coursepage.
- You can now see the selected publisher name when in the document create/modify sequence.
- Fixed a problem that was stopping the recipient list from being moved from the TO: field to the BCC: field when sending bulk emails.
- Fixed a problem that caused the email alerts link to show up on the coursepage info tab, even when it was disabled at the system level.
- Added DocuFAX Direct functionality that allows faxed materials to automatically be attached to specific documents.
- Removed some unused JavaScript calls from the system to improve performance.
- Fixed a problem with the notification emails that caused them to be sent out on document modification in some cases.
- You can now see a folders full path when using the folder management screen from the page management tab of a coursepage.
- Fixed a problem that would cause some deleted documents to show up on the document search tab from the course index screen.
- Created a system customization variable that controls the number of file-upload boxes displayed in the upload window.
- Added some alternate row shading to the display tables to make them easier to read.
- The permission request letters can now include information about the person making the request, as well information about the course instructor.
- On a coursepage with multiple instructors you can now choose to email them individually or as a group.
- Removed some unneeded code from the popup windows that was increasing the load time.
- Fixed a problem on the copyright reports that caused each price requested/paid value to be rounded to the nearest whole number.
- New windows should now always open in the foreground, making them easier to locate when multiple windows are open.

## **INSTALLING THE UPDATE**

To install this update ask your server admin to run the “WebUpdate - ERes” icon from the server desktop. If you receive a warning message during the download please wait a minute and try once more, as the download servers may be busy. Once you have run the update it’s a good

idea to run "WebUpdate - ERes" until you will see a message that says "no sites will be updated"; this shows that you are at the latest release. Please note that there will be no downtime during this update, but if you are prompted to reboot you must do so immediately. If you need help, or would like to request the update be applied to your hosted system, please use the link at the bottom of this email to contact Docutek support.

**CLOSING**

As always, thank your for your support of Docutek ERes, and for the user feedback that helps improve our system! If you have any comments, questions or suggestions please send those to us via our new support request form at <http://www.docutek.com/support>.

-Docutek Support

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