

## **Announcing Docutek ERes v5.2.01a**

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### **INTRODUCTION**

Docutek is happy to announce the v5.2.01a update for Docutek ERes! Please see below for a complete description of the changes included in this update.

### **CCC CONNECT CHANGES**

Following the progress made in the previous update, Docutek has made some additional improvements to CCC Connect in this version. We have simplified the search and order process so that it more closely matches the familiar interface available at [copyright.com](http://copyright.com). In addition, the search logic has been changed so that the maximum number of possible matches are returned with each query.

With this update, the system can now submit "special orders" to [copyright.com](http://copyright.com), which effectively doubles the amount of materials that can be cleared online! In addition, the system will now let you know when an item is public domain, if a rights-holder prefers to be contacted directly, or when copyright has been denied for an item. Other features - such as the ability to check the status of special orders and modify/cancel existing orders - result in a more seamless integration between Docutek ERes and [copyright.com](http://copyright.com). For more information, and access to a free download of our recent CCC Connect Webinar, please visit <http://www.copyright.com/docutek>.

Please note: In spring 2006, CCC will change its login convention from user name and password to account e-mail and password. Additional information will be provided to all [copyright.com](http://copyright.com) account holders 4-6 weeks prior to the change.

### **SYSTEM IMPROVEMENTS**

- Changed the CCC Connect search feature so that the top 100 items are returned whenever there are more than 100 matches from the [copyright.com](http://copyright.com) database.
- Added support for "Special Order" items within CCC Connect, which will greatly increase the number of items that can be cleared online.
- Added the ability to modify an existing CCC Connect order, and check the invoice status of any existing "Special Order".
- When possible, the "start page" and "end page" fields in the CCC Connect sequence will be auto-populated from the "page range" property of a document.

- Copyright Transactions and CCC Connect entries can now be modified or deleted from the system.
- Improved the layout and look of the Main Menu screen and system icons.
- Added a private configuration variable to control when the navigation breadcrumbs are displayed in the header bar.
- Added a private configuration variable that controls whether or not the "Page Management" tab is displayed to anonymous users.
- The "year" dropdown in the coursepage creation sequence has been changed to look ahead 18 months, rather than 12 months.
- Adjusted the patron search screen for the Internet Resource module so that departments without entries are not displayed.
- The size of the text field within the discussion boards (COMMS module) has been increased.
- Fixed a problem that caused the "Close Window" link in the header of a popup window to not work in FireFox browsers.
- Fixed a problem that would cause the "Save Current View" function to trigger when an admin hits their enter key. This was most often seen while trying to search from one of the admin screens.
- Navigation has been improved within the help pages, so that the help videos are easier to locate. An additional video link has been added to the navigation links in the header.
- New and updated help videos have been added to the system for DocuFax Direct, CCC Connect and the document creation sequence from page management.
- Updated the document sequence so that the "optional information toggles" don't cause the page to reload when the information is shown/hidden.
- Fixed a problem that could cause the copyright status and publisher fields to be reset during a bulk update of documents.
- Fixed a problem that could cause documents to lose their position on a coursepage during the modify sequence.
- Added support for proxy servers so that all document web-links can be routed through an optional proxy address.
- Optimized the way that information is stored in the cookie, which results in smaller page requests to the server, and faster load times.
- A large portion of the system code has been compiled into libraries, which should improve system performance.
- Links are now URL-encoded; this will fix the rare cases where a link contained a non-compliant character.
- Added support for non-login accounts within the system; these are usually used as placeholders for a faculty member who will not manage their own materials.
- You will receive a warning message if you rename a file and don't provide a file extension.
- Additional variables have been added to the permission request letter templates; the title of the user making the request and the issue property of the document.
- In some cases, empty values could cause an error when generating permission request letters; this has been fixed.
- Added a new Copyright Permission setting for items that are public domain.

## **INSTALLING THE UPDATE**

**\*\*Docutek strongly recommends you verify that you have a current backup of the Docutek ERes software before you apply any updates to your server.\*\***

To install this update please ask your server admin to run the "WebUpdate - ERes" program from the server desktop. If you receive a warning message during the download please wait a minute and try once more, as the download servers may be busy. Once you have run the update it's a good idea to run "WebUpdate - ERes" until you will see a message that says "no sites will be updated"; this shows that your system has received all available updates. Please note that there will be no downtime during this update, but if you are prompted to reboot you must do so immediately. If you need help, or would like to request the update be applied to your hosted system, please use the link at the bottom of this email to contact Docutek support.

### **DOCUTEK COMMUNITY FORUMS**

Docutek is pleased to announce the launch of our new forums community, Docutek Community Server! These forums serve as a venue for both Docutek Clients as well as the Docutek Support and Development Teams to interact with each other in a constructive and supportive manner, discussing a wide range of product and industry specific topics. It also serves as a channel to find out the latest information regarding Docutek ERes and Docutek VRLplus. To sign up, please visit the Docutek Community Server site at <http://communityserver.docutek.com> and click on the 'Create Account' image. Once your account has been approved, you will receive an email that explains how you can sign-in and join the conversation!

### **CLOSING**

As always, thank your for your support of Docutek ERes, and for the user feedback that helps improve our system! If you have any comments, questions or suggestions please send them to us via our request form at <http://www.docutek.com/support>.

-Docutek Support

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