

## **Announcing Docutek ERes v5.3.02**

- I) Introduction**
- II) New Integration Options**
- III) System Improvements - Document Management and Reporting**
- IV) System Improvements - Unicorn Linking**
- V) System Improvements - User Interface Changes**
- VI) System Improvements - Other**
- VII) Installing the Update**
- VIII) Closing**

### **INTRODUCTION**

Docutek is happy to announce the v5.3.02 update for Docutek ERes! Please see below for a complete description of the changes included in this update.

### **NEW INTEGRATION OPTIONS**

We have developed some exciting new ways to integrate your ERes system with your campus courseware, portal and catalog systems. The first of these is the addition of a "persistent URL" to the course-index search screen, which allows you to pass a pre-defined search into the system, and automatically return a dynamic list of matching content. For example, the following URL will return a list of all courses on our demo system related to 'physics':

<http://eres.docutek.com/eres/courseindex.aspx?page=search&auto=true&search=physics>.

This persistent search link can be added to any portal, instructor homepage, or website, providing patrons a link into a specific set of ERes data.

In addition, ERes now supports the hottest protocol on the web – RSS. With RSS, students can easily subscribe to their courses using their web browser or RSS reader. Once subscribed to a course feed, patrons will have a simple interface into the ERes product, allowing them easy access to their reserve materials on their terms. To see this in action, you can subscribe to our demo "MATH117" coursepage feed using your favorite RSS reader/aggregator:

<http://eres.docutek.com/eres/rss.aspx?cid=78>.

For more information about using these integration features on your campus, please contact the Docutek support team.

### **SYSTEM IMPROVEMENTS - DOCUMENT MANAGEMENT AND REPORTING**

- Optimize the document management screen so that the data will only be bound when necessary and it will use a more optimal SQL query. [DOE-114]
- Optimize and improve the statistics reporting package, so that it will run significantly faster, especially on systems with large amount of data. [DOE-115]
- When running a statistics report you will now see a progress bar on the page, and the page controls will be disabled. [DOE-107]
- Update the statistics report page so that it shows actual date ranges, instead of "All Dates". [DOE-35]

### **SYSTEM IMPROVEMENTS - UNICORN LINKING**

- Optimized the Unicorn utility script so that it will only update content once per document-view page load. [DOE-123]

- Updated the Unicorn linking feature so that the linked reserve listing for a course will be immediately updated whenever the Unicorn course link is changed for a course. [DOE-117]
- Fixed a problem that stopped the "circulation rule" information from showing up on linked Unicorn reserve documents. [DOE-118]
- Added a logging function to the Unicorn utility, to aid in troubleshooting. [DOE-122]
- Added counter information to the unicorn utility, so we can tell which instructor loop we are currently on. [DOE-106]

### **SYSTEM IMPROVEMENTS – USER INTERFACE CHANGES**

- Added a new configuration option to suppress the bibliographic information display on the document-view window. [DOE-79]
- Added additional search options to the document management screens; Web Link, Last Modified and Journal. [DOE-80]
- The password prompt that shows up on the coursepage and the document-view window can now be customized. [DOE-100]
- Updated the courseindex patron search page so that the coursepage "section" information can be seen and searched. [DOE-121]
- When a patron opens a document that contains just a Web Link, and the document-view window is disabled, the new window will open with all menu bars enabled. [DOE-109]
- Update the copyright letter generation so that the time information is removed from the date display. [DOE-110]
- Add a new "proxy" tab to the configuration screen that will allow for greater control of which document Web Links are proxied. [DOE-116]

### **SYSTEM IMPROVEMENTS – OTHER**

- Fixed a problem that would cause an error message to display when bulk-updating a radio button list without selecting an option. [DOE-113]
- Added more control over what document properties are sent along to CCC when using the CCC Connect function to request copyright. [DOE-93]
- Update the courseindex search page so that people can pass search parameters into the script, and have the search automatically run. [DOE-102]
- Added an RSS feed to the system that will display a list of all the visible coursepages in the system. [DOE-105]
- Move some of the global strings from the include file over to the compiled code. [DOE-111]

### **INSTALLING THE UPDATE**

**\*\*Docutek strongly recommends you verify that you have a current backup of the Docutek ERes software before you apply any updates to your server.\*\***

To install this update please ask your server admin to run the "WebUpdate - ERes" program from the server desktop. If you receive a warning message during the download please wait a minute and try once more, as the download servers may be busy. During the update you may be prompted to "delete empty document folders" from your system. This is a normal part of our update process, so it is safe to click OK. On larger systems this process may take more than 30 minutes, so it is ok to click Cancel if you want to skip this step.

You should repeatedly run WebUpdate until you will see a message that says "no sites will be updated"; this shows that your system has received all available updates. Please note that in most cases there is no downtime during this update, but if you are prompted to reboot you must

do so immediately. If you need help, or would like to request the update be applied to your hosted system, please contact us at [support@docutek.com](mailto:support@docutek.com).

**CLOSING**

As always, thank you for your support of Docutek ERes, and for the user feedback that helps improve our system! If you have any comments, questions or suggestions please send them to us via our request form at <http://www.docutek.com/support>.